



# QUALIFICATION PACK - OCCUPATIONAL STANDARDS FOR **HEALTH CARE**

# What are Occupational Standards (OS)

- OS describe what individuals need to do, know and understand in order to carry out a particular job role or function
- OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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#### Introduction

#### Qualification Pack- Phlebotomist

**SECTOR:** HEALTHCARE

**SUB-SECTOR:** Allied Health & Paramedics

**OCCUPATION:** Diagnostic

**REFERENCE ID:** HSS/Q0501

**ALIGNED TO:** NCO-2015/3212.0601

Brief Job Description: A Phlebotomist draws blood samples from patients for laboratory testing and analysis and also guides patients in collection of other type of samples like urine, stool, sputum, etc. This may be done at the laboratory, collection centre, or at the client site. The incumbent also ensures availability and suitability of supplies to be used in the process. The person is also responsible for other activities such as labelling, record keeping and other related documentation.

Personal Attributes: The job requires individuals to have good communication and time management skills along with the ability to work in a multidisciplinary team environment. The individual should possess key qualities such as confidence, maturity, compassion, patient centricity and active listening. The person should exhibit good coordination skills, ethical behaviour and be able to empathetically deal with patients.





Job Details

Job Role	Phlebotomist		
Credits	TBD	Version number	2.0
Sector	Healthcare	Drafted on	12/05/2013
Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Diagnostic	Next review date	07/01/2026
NSQC Clearance on		NA	

Job Role	Phlebotomist		
Role Description	A Phlebotomist draws blood samples from patients for laboratory testing and analysis and also guides patients in collection of other type of samples like urine, stool, sputum, etc.		
NSQF level	4		
Minimum Educational Qualifications	Class XII with science		
Maximum Educational Qualifications	Not Applicable		
Prerequisite License or Training	Not Applicable		
Minimum Job Entry Age	18 Years		
Experience	Not Applicable		
Applicable National Occupational Standards (NOS)	<ol> <li>HSS/N0510 Perform pre-procedural activities of sample collection</li> <li>HSS/N0511 Perform procedural activities of sample collection</li> <li>HSS/N0512 Perform post- procedural activities of sample collection</li> <li>HSS/N9615 Maintain interpersonal relationship with patients, colleagues and others</li> <li>HSS/N9616 Maintain professional and medicolegal conduct</li> <li>HSS/N9617 Maintain a safe, healthy and secure environment</li> <li>HSS/N9618 Follow infection control policies &amp; procedures including biomedical waste disposal protocols</li> <li>HSS/N9619 Follow etiquette for site visits</li> </ol>		
Performance Criteria	As described in the relevant OS units		







Keywords/ Terms	Description		
Sector	Sector is a conglomeration of different business operations having similar business and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.		
Sub-sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.		
Occupation	Occupation is a set of job roles, which perform similar/ related set of functions in an industry.		
Job role	Job role defines a unique set of functions that together form a unique employment opportunity in an organisation.		
Occupational Standards (OS)	OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. Occupational Standards are applicable both in the Indian and global contexts.		
Performance Criteria	Performance criteria are statements that together specify the standard of performance required when carrying out a task.		
National Occupational Standards (NOS)	NOS are occupational standards which apply uniquely in the Indian context.		
Qualifications Pack (QP)	QP comprises the set of OSs, together with the educational, training and other criteria required to perform a job role. A QP is assigned a unique qualifications pack code.		
Electives	Electives are NOS/set of NOS that are identified by the sector as contributive to specialization in a job role. There may be multiple electives within a QP for each specialized job role. Trainees must select at least one elective for the successful completion of a QP with Electives.		
Options	Options are NOS/set of NOS that are identified by the sector as additional skills. There may be multiple options within a QP. It is not mandatory to select any of the options to complete a QP with Options.		
Unit Code	Unit code is a unique identifier for an Occupational Standard, which is denoted by an 'N'		
Unit Title	Unit title gives a clear overall statement about what the incumbent should be able to do.		
Description  Description gives a short summary of the unit content. This work to anyone searching on a database to verify that this is the app they are looking for.			
Scope	Scope is a set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on quality of performance required.		
Knowledge and Understanding	Knowledge and understanding are statements which together specify the technical, generic, professional and organizational specific knowledge that an individual need to perform to the required standard.		
Organisational Context	Organisational context includes the way the organisation is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility.		



# Qualification Pack for Phlebotomist



Acronyms

Technical Knowledge	Technical knowledge is the specific knowledge needed to accomplish specific designated responsibilities.	
Core Skills/Generic Skills	Core skills or generic skills are a group of skills that are the key to learning and working in today's world. These skills are typically needed in any work environment in today's world. In the context of the OS, these include communication related skills that are applicable to most job roles.	
Casualty	The person-child or adult-who has suffered the injury or illness.	
Emergency	Any situation that immediately threatens the health and safety of children, staff or yourself.	
Keywords/ Terms	Description	
Keywords/ Terms LMIS	Description  Laboratory Management Information System	
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LMIS	Laboratory Management Information System	
LMIS MHRD	Laboratory Management Information System  Ministry of Human Resource Development	
LMIS MHRD MSDS	Laboratory Management Information System  Ministry of Human Resource Development  Material Safety Data Sheet	







Perform pre-procedural activities of sample collection

# National Occupational Standard



## **Overview**

This Occupational Standard covers verification or recording of patients' identity and taking their consent for sample collection. It also covers preparation of equipment and supplies used during blood and other sample collection for testing.







HSS/N0510 Perform pre-procedural activities of sample collection				
Unit Code	HSS/N0510			
Unit Title	Perform pre-procedural activities of sample collection			
(Task)				
Description	This Occupational Standard covers verification or recording of patients' identity			
	and taking their consent for sample collection. It also covers preparation of			
	equipment and supplies used during blood and other sample collection for			
	testing.			
Scope	This unit/task covers the following:			
	Provide and seek information and consent			
	Prepare and maintain necessary equipment and supplies			
	Prepare and label the samples for test, procedures and identification			
	purposes			
Performance Criteria (PC	) w.r.t. the Scope			
Element	Performance Criteria			
Provide and seek	To be competent, the user/individual on the job must be able to:			
information and	PC1. introduce themselves to the patient in a professional manner			
consent	PC2. match the patient's details with the laboratory form, to ensure accurate			
	identification			
	PC3. seek patient's information with reference to the allergies, any previous			
	experience of fainting during previous injections or blood draws, history			
	of bleeding disorder, medications etc.			
	PC4. reassure the person and make them comfortable before beginning the			
	procedure for anxious patients			
	PC5. provide details of procedure to be performed to the patient and obtain			
	verbal consent to proceed			
	PC6. ensure informed written consent of the patient as per organizational			
	procedure			
Prepare and maintain	To be competent, the user/individual on the job must be able to:			
necessary equipment	PC7. maintain adequate supplies of medical and diagnostic equipment			
and supplies	PC8. follow organizational procedures for requisitioning of supplies			
	PC9. handle situations of stock-outs or unavailability of stocks without			
	compromising health needs of patients/ individuals			
	PC10. organize all the equipment needed for the procedure and place it within			
	safe and easy reach on a tray or trolley			
	PC11. ensure that the sharp disposal device is at arm's length but away from			
	the patient avoiding any accidental injury			
	PC12. ensure all equipment to be used is clean, sterilized and in working			
	condition			







HSS/N0510 Perform pre-procedural activities of sample collection
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	To be competent the year/individual on the ich must be oble to:			
Prepare and label the	To be competent, the user/individual on the job must be able to:			
blood samples for test,	PC13. label blood sample of the patient as per standard practice			
procedures and	PC14. check the label and forms for accuracy ensuring both identifiers must			
identification purposes	match on the label and the requisition form			
	PC15. discard the used needle or blood sampling device into a puncture			
	resistant container			
	PC16. discard all used items into the appropriate category of waste			
	receptacles/bins			
	PC17. perform hand hygiene before and after drawing blood			
Knowledge and Understa	anding (K)			
A. Organizational	The user/individual on the job needs to know and understand:			
Context	KA1. relevant legislation, standards, policies, and procedures followed in the			
(Knowledge of the	hospitals/laboratories/medical centres			
company /	KA2. how to engage with the medical officer for support in case the situation			
organization and its	is beyond one's competence			
processes)	KA3. importance of the role of Phlebotomist in supporting operations of the			
processes	department			
	KA4. how to dress appropriately as per the organizational policies			
	(0)			
	KA5. how to meet organizational expectations as defined by the Employee			
	Standards of Performance, organization's policies and procedures, and			
	the organization's strategic goals			
	KA6. employee policies and procedures applicable to own work			
	KA7. basic structure and function of the healthcare system in the country			
	KA8. features, need and usage of Laboratory Management Information			
System (LMIS)				
B. Technical	The user/individual on the job needs to know and understand:			
Knowledge	KB1. how to establish a routine that is comfortable for patient in preparing			
	him / her for blood specimen collection			
	KB2. how to check that the patient's 2 identifiers on the ID armband match			
	with the information on the laboratory requisition form or sample label			
	KB3. all protocols for establishing the identification of patient			
	KB4. all safety and hygiene measures applicable to blood sample collection			
	KB5. list of equipment required for drawing blood samples			
	equipment such as sterile glass with rubber caps, vacuum blood			
collection tubes, blood-sampling devices, alcohol hand r				
	KB6. labelling procedures and related standard practice			
	KB7. process to discard biomedical waste as per pollution control guidelines			
	KB8. measures to ensure stock availability			
	KB9. significance of various tube color caps for distinguishing which tube to			
	1 Section 1997			







HSS/N0510 Perform pre-procedural activities of sample collection					
	use as per the test requested				
	KB10. guidelines related to tube mixing and transportation				
	KB11. the hazards and risks associated with handling medical samples,				
	precautions to be taken while handling samples and reporting in case o				
	emergency				
	KB12. basic structure and function of the body system				
	KB13. process, condition & resources required by the body to support healthy				
	functioning				
	KB14. bodily processes including maintenance of body temperature, fluid &				
	electrolyte balance, elimination of body wastes, maintenance of blood				
	pressure				
	KB15. measures and process of protection from infection				
Skills (S)					
A. Core Skills / Generic	Writing Skills				
Skill	The user/ individual on the job needs to know and understand how to:				
	SA1. document patient related information under guidance				
	SA2. file patient's information as per the organizational protocols				
	SA3. complete all written communications				
	SA4. label all collected samples clearly				
	Reading Skills				
	The user/individual on the job needs to know and understand how to:				
	SA5. read written instructions to follow all procedures related to sample				
	collection				
	SA6. read internal communications and legal framework changes related to				
	roles and responsibilities to keep abreast of the latest knowledge				
	SA7. be updated with general and specialized medical terms, basic medical				
	knowledge and specialized phlebotomy procedures				
	SA8. match required paperwork				
	Oral Communication (Listening and Speaking Skills)				
The user/individual on the job needs to know and understand how to					
	SA9. maintain interpersonal relationships				
	SA10. distinguish between ways of communication when communicating w				
	patients of all ages, supervisors, and peers/co-workers				
	SA11. interact with a supervisor in clear terms following professional protocols				
	SA12. avoid using jargon, slang or acronyms when communicating with				
	patient/donor, colleagues or the medical officer				
	patient/donor, colleagues or the medical officer SA13. interact with the patient clearly and reassure them				
	patient/donor, colleagues or the medical officer				







HSS/N0510	Perform pre	-procedural activities	of sample collection

B. Professional Skills	Decision Making		
	The user/individual on the job needs to know and understand how to:		
	SB1. make decisions to ensure consistent quality		
	SB2. make decisions on good laboratory practices without making errors		
	during phlebotomy		
	Plan and Organize		
	The user/individual on the job needs to know and understand how to:		
	SB3. use resources effectively when carrying out work		
	Customer Centricity		
	The user/individual on the job needs to know and understand how to:		
	SB4. communicate effectively with patients of all ages, supervisors, and		
	peers/co-workers		
	SB5. maintain patient's confidentiality		
	SB6. follow practices that respect the rights of the patient(s)		
	Problem Solving		
	The user/individual on the job needs to know and understand how to:		
	SB7. identify immediate or temporary solutions to resolve delays		
	SB8. identify appropriate solutions to patient's problems		
	Analytical Thinking		
	The user/individual on the job needs to know and understand how to:		
	SB9. analyze patient's behaviour to identify their state of mind		
	Critical Thinking		
	The user/individual on the job needs to know and understand how to:		
	SB10. analyze, evaluate and apply the information gathered from the patient		
	for carrying out the blood drawing procedures		

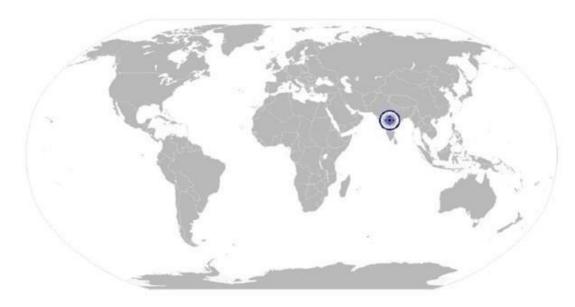






# HSS/N0510 Perform pre-procedural activities of sample collection

NOS Code	HSS/N0510		
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Diagnostic	Next review date	07/01/2026







**HSS/N0511** Perform procedural activities of sample collection

# National Occupational Standard



# **Overview**

This Occupational Standard describes the knowledge, understanding and skills required for preparing a venipuncture site that is appropriate for obtaining blood samples and to draw blood samples from patients using correct techniques







### HSS/N0511 Perform procedural activities of sample collection

Unit Code	HSS/N0511			
Unit Title	Perform procedural activities of sample collection			
(Task)	remorni procedural activities of sample conection			
Description	This Occupational Standard describes the knowledge, understanding and skills required for preparing a venipuncture site that is appropriate for obtaining blood samples and to draw blood samples from patients using correct techniques			
Scope	<ul> <li>This unit/task covers the following:         <ul> <li>Prepare an appropriate venipuncture site for blood collection</li> <li>Use correct techniques for blood collection</li> <li>Provide information and support for special procedures</li> <li>Guide patients and follow best practices in collection of other type of samples like urine, stool, sputum, etc.</li> </ul> </li> </ul>			
Performance Criteria (P	PC) w.r.t. the Scope			
Element	Performance Criteria			
Prepare an appropriate venipuncture site for blood collection	To be competent, the user/individual on the job must be able to:  PC1. extend the patient's arm and inspect the ante-cubital fossa or forearm for locating a vein  PC2. ask the patient to form a fist so the veins are more prominent  PC3. locate a vein suitable for venipuncture with least chance of damaging an artery or a nerve  PC4. apply the tourniquet about 4–5 finger widths above the venipuncture site and re-examine the vein  PC5. clean the venipuncture site with isopropyl alcohol as per institutional guidelines			
Use correct techniques for blood collection	To be competent, the user/individual on the job must be able to:  PC6. anchor the vein by holding the patient's arm and placing a thumb below the venipuncture site  PC7. insert the needle as per the guidelines depending upon the type of device (straight or a winged) used for sample collection  PC8. enter the vein swiftly at an angle of less than/ equal to 30-degrees  PC9. release the tourniquet when the blood starts flowing in the first tube or syringe  PC10. follow standard processes as appropriate to various types of samples collection such as order of draw, mixing of sample etc.  PC11. withdraw the needle gently and apply gentle pressure to the site with a clean gauze as per institutional guidelines  PC12. ask the patient to press the venipuncture site gently with a gauze, with the arm extended and raised  PC13. use appropriate equipment if required for difficult venous access  PC14. perform hand hygiene (if using soap and water, dry hands with single-use towels) and follow PPE protocols			







HSS/N0511 P	erform procedural activities of sample collection			
Provide information	To be competent, the user/individual on the job must be able to:			
and support during	PC15. prepare patient for the special procedure and take consent as required			
special procedures	PC16. inform the patient about the special procedure and confirm			
	understanding			
	PC17. calm down anxious patients by providing necessary information and			
	reassurance			
	PC18. prepare the equipment for the special procedure to be performed by the clinician			
Guide patients and	To be competent, the user/individual on the job must be able to:			
follow best practices	PC19. provide information about the sequence of activities involved in sample			
in collection of other	collection to the patient prior to the sample collection			
type of samples like	PC20. identify the appropriate sample collection equipment as per the test			
urine, stool, sputum,	request form			
etc.	PC21. provide procedural information to the patient for collecting samples of			
	urine, stool, sputum, etc. including precautions of sample collection			
	PC22. label the sample following standard protocols after collection			
	PC23. handle, transfer and store the sample safely following standard protocols			
Knowledge and Unders	tanding (K)			
A. Organizational	The user/individual on the job needs to know and understand:			
Context	KA1. importance of health, safety, and security protocols followed by the			
(Knowledge of the	health care provider			
company /	KA2. relevant information on health, safety, and security at the healthcare			
organization and	provider			
processes)	KA3. relevant legislation, standards, policies, and procedures followed in the			
	hospitals/laboratories/medical centres			
	KA4. how to engage with the medical officer for support in case the situation is			
	beyond one's competence			
	KA5. basic structure and function of the healthcare system in the country			
	KA6. features, need and usage of Laboratory Management Information System			
	(LMIS)			
B. Technical	The user/individual on the job needs to know and understand:			
Knowledge	KB1. how to locate and determine a site suitable for venipuncture			
	KB2. how to clean and prepare the suitable site for venipuncture			
	KB3. angle of needle insertion when using a straight needle or a winged device			
	KB4. how blood collection needles are used to perform a venipuncture			
	KB5. how tourniquets are used to make the vein prominent for collection			
	KB6. how to use needle holders that attaches the needle to a vacuum tube			
	KB7. how to use vacuum tubes or vials that have different color caps			
	KB8. how to place gauze on the site of the blood draw			
	KB9. how to apply pressure on the venipuncture site			
	man to app., process on the temperature of			







	Perform procedural activities of sample collection			
	KB10. how to prevent hemolysis			
	KB11. how to mix tubes with additives as per the recommendations			
	KB12. the order of draw for open and closed collection			
	KB13. inappropriate sites for venipuncture			
	KB14. how to avoid pre-analytical errors and complications during sample collection			
	KB15. how to make sure the venipuncture site is dry			
	KB16. how to avoid a probing, traumatic venipuncture			
	KB17. how to avoid prolonged tourniquet application or fist clenching			
	KB18. purpose of special procedures and preparation required for these			
	KB19. special procedures: e.g. FNAC, PAP smear, bone marrow, scraping and			
	environmental monitoring, etc.			
	KB20. importance and procedures of collection of urine, sputum, stool or semen			
	samples for examination purpose			
	KB21. importance of safe transfer and storing of samples			
	KB22. basic structure and function of the body system			
	KB23. process, condition & resources required by the body to support healthy functioning			
	KB24. bodily processes including maintenance of body temperature, fluid &			
	electrolyte balance, elimination of body wastes, maintenance of blood			
	pressure			
Skills (S)	The state of the s			
Skills (S)  A. Core Skills /	The state of the s			
	pressure			
A. Core Skills /	pressure  Writing Skills			
A. Core Skills /	writing Skills The user/ individual on the job needs to know:			
A. Core Skills /	Writing Skills  The user/ individual on the job needs to know: SA1. write labels accurately on the samples			
A. Core Skills /	Writing Skills  The user/ individual on the job needs to know: SA1. write labels accurately on the samples SA2. write records of sample collected and tests to be conducted			
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A. Core Skills /	Writing Skills  The user/ individual on the job needs to know: SA1. write labels accurately on the samples SA2. write records of sample collected and tests to be conducted  Reading Skills  The user/individual on the job needs to know and understand how to:			
A. Core Skills /	Writing Skills  The user/ individual on the job needs to know:    SA1. write labels accurately on the samples    SA2. write records of sample collected and tests to be conducted  Reading Skills  The user/individual on the job needs to know and understand how to:    SA3. read materials to be updated with general and specialized medical terms,			







HSS/N0511 P	erform procedural activities of sample collection		
	The user/individual on the job needs to know and understand how to:		
	SA6. maintain interpersonal relationships		
	SA7. distinguish between ways of communication when communicating with		
	patients of all ages, supervisors, and peers/co-workers		
	SA8. discuss requirements with colleagues		
	SA9. interact with a supervisor in clear terms following professional protocols		
	SA10. avoid using jargon, slang or acronyms when communicating with		
	patient/donor, colleagues or the medical officer		
	SA11. interact with the patient clearly and reassure them		
	SA12. ask questions to collect all necessary information regarding the patient's		
	condition and other personal details like his/her address, DOB		
B. Professional Skills	Decision Making		
	The user/individual on the job needs to know and understand how to:		
	SB1. make decisions on good laboratory practices without making errors during		
	phlebotomy		
	Plan and Organize		
	The user/individual on the job needs to know and understand how to:		
	SB2. use resources effectively when carrying out work		
	Customer Centricity		
	The user/individual on the job needs to know and understand how to:		
	SB3. maintain patient's confidentiality		
	SB4. follow practices that respect the rights of the patient(s)		
	Problem Solving		
	The user/individual on the job must be able to:		
	SB5. identify immediate or temporary solutions to resolve delays		
	SB6. identify appropriate solutions to patient problems		
	Analytical Thinking		
	The user/individual on the job needs to know and understand how to:		
	SB7. analyze patient's behaviour to identify their state of mind		
	Critical Thinking		
	The user/individual on the job needs to know and understand how to:		
	SB8. analyze, evaluate and apply the information gathered from the patient for		
	carrying out the blood drawing procedures		

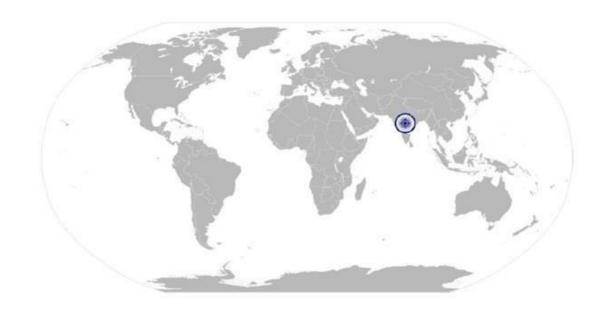






# Perform procedural activities of sample collection

NOS Code	HSS/N0511		
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Diagnostic	Next review date	07/01/2026









Perform post- procedural activities of sample collection

# National Occupational Standard



# **Overview**

This Occupational Standard is about the knowledge, understanding and skills required in transporting the blood samples to the laboratory and updating patient records.







HSS/N0512	Perform post- procedural activities of sample collection			
Unit Code	HSS/N0512			
Unit Title	Perform post-procedural activities of sample collection			
(Task)  Description	This OS unit is about transporting samples to the laboratory once they are			
Description	collected from the patient and updating the records.			
Scope	This unit/task covers the following:			
Scope	-			
	Transport and store samples     Undeternational store samples			
	Update patient's records			
Doufourous Critorio (D	Ensure restocking of supplies			
Performance Criteria (P	C) w.r.t. the Scope			
Element	Performance Criteria			
Transport and store	To be competent, the user/individual on the job must be able to:			
samples	PC1. transport the samples to the laboratory in time			
	PC2. handle, transfer and store samples safely to avoid leakage and spilling			
	PC3. maintain an appropriate temperature as per standards while			
	transporting and storing samples			
	PC4. use one requisition form for each blood culture set indicating the site			
	used and time of sample collection			
	PC5. use appropriate format to completed ocumentation for transporting			
	and storing samples			
Update Patient's	To be competent, the user/individual on the job must be able to:			
records	PC6. check labels of samples for clarity, accuracy and completeness			
	PC7. keep track of patient's data and information			
	PC8. maintain patient's record accurately and updated as per institutional			
	protocol			
Ensure restocking of	To be competent, the user/individual on the job must be able to:			
supplies	PC9. determine demand of diagnostic and other medical supplies			
	accurately			
	PC10. ensure stocks are replenished as per anticipated need			
	PC11. ensure the stocks are stored safely, securely and as per			
K. J.	organizational standard practices			
Knowledge and Unders	tanding (K)			
A. Organizational	The user/individual on the job needs to know and understand:			
Context	KA1. relevant legislation, standards, policies, and procedures followed in			
(Knowledge of the	the hospitals/laboratories/medical centres			
company /	KA2. how to engage with the medical officer for support in case the			
organization and	situation is beyond one's competence			
its processes)	KA3. importance of the role of Phlebotomist in supporting			
	operations of department			







HSS/N0512	Perform post- procedural activities of sample collection
	KA4. how to dress appropriately as per the organizational policies  KA5. organizational expectations as defined by the employee standards of performance, organization's policies and procedures, and the organization's strategic goals  KA6. relevant employee policies and procedures applicable to own work and employment
	KA7. basic structure and function of the healthcare system in the country KA8. features, need and usage of Laboratory Management Information System (LMIS)
B. Technical Knowledge	The user/individual on the job needs to know and understand:  KB1. protocols for sample transport such as following laboratory requirements, complete documentation, leak proofing, appropriate temperature, sample storage protocol and guidelines, safety and hygiene measures  KB2. basic medical terms and principles related to phlebotomy  KB3. critical values in the blood reports, their interpretation and significance  KB4. elements in patient reports and their purpose  KB5. data entry process for updating patient records and related precautions  KB6. importance and methods of keeping track of patient data and information  KB7. hazards and risks associated with handling medical samples, precautions to be taken while handling samples and reporting in case of emergency  KB8. basic structure and function of the body system and associated component  KB9. process, condition & resources required by the body to support healthy functioning  KB10. bodily processes such as maintenance of body temperature, fluid & electrolyte balance, elimination of body wastes, maintenance of blood pressure  KB11. measures and process of protection from infection  KB12. acceptable assumptions, data sources and models to calculate
	anticipate future demand and various contributing factors
Skills (S)	
A. Core Skills / Generic Skills	Writing Skills
GENETIC SAINS	The user/ individual on the job needs to know and understand how to:  SA1. update patient medical records







HSS/N0512	Perform post- procedural activities of sample collection			
	SA2. label blood and serum samples clearly			
	SA3. maintain safety and sanitation records			
	SA4. record information in LMIS			
	Reading Skills			
	The user/individual on the job needs to know and understand how to:			
	SA5. read to be updated with general and specialized medical terms, basic medical knowledge and specialized phlebotomy procedures			
	SA6. read and correctly interpret internal communications			
	Oral Communication (Listening and Speaking Skills)			
	The user/individual on the job needs to know and understand how to:			
	SA7. maintain interpersonal relationships			
	SA8. distinguish between patterns of communication when			
	communicating with patients of all ages, supervisors, and peers/co-			
	workers			
	SA9. discuss requirements with colleagues			
	SA10. interact with a supervisor in clear terms following professional			
	protocols			
	SA11. avoid using jargon, slang or acronyms when communicating with			
	patient/donor, colleagues or the medical officer			
	SA12. interact with the patient clearly and reassure them			
	SA13. ask questions to collect all necessary information regarding the			
	patient's condition and other personal details like his/her address,			
B. Professional Skills	Decision Making			
D. PTOTESSIONAL SKINS	-			
	The user/individual on the job needs to know and understand how to:			
	SB1. make decisions to ensure consistent quality, favourable revenues and			
	the desired patient's outcome			
	SB2. make decisions on good laboratory practices without making errors during phlebotomy			
	Plan and Organize			
	The user/individual on the job needs to know and understand how to:			
	SB3. use resources effectively when carrying out work			
	Customer Centricity			
	The user/individual on the job needs to know and understand how to:			
	SB4. maintain patient's confidentiality			
	SB5. follow practices that respect the rights of the patient(s)			
	Problem Solving			
	The user/individual on the job must be able to:			







Analytical Thinking		
SB7.	identify appropriate solutions to patient problems	
SB6.	identify immediate or temporary solutions to resolve delays	

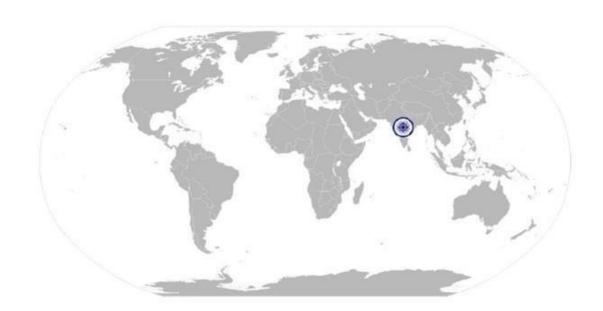
The user/individual on the job needs to know and understand how to: SB8. analyze patient's behaviour to identify their state of mind

Perform post- procedural activities of sample collection

#### **Critical Thinking**

The user/individual on the job needs to know and understand how to:

SB9. analyze, evaluate and apply the information gathered from the patient for carrying out the blood drawing procedures



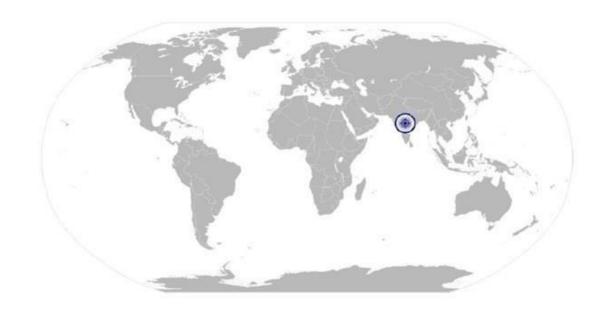






# Perform post- procedural activities of sample collection

NOS Code		HSS/N0512	
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Diagnostic	Next review date	07/01/2026

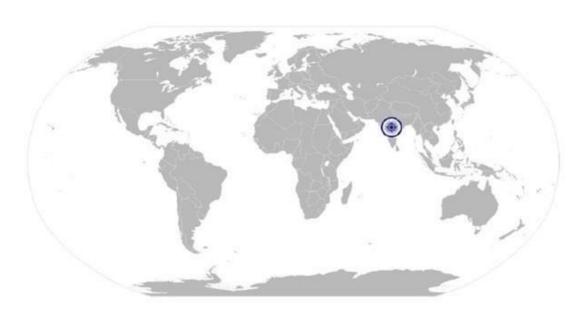








# National Occupational Standard



# **Overview**

This Occupational Standard describes the knowledge, understanding and skills required in an allied health professional to exhibit and maintain interpersonal relations with co-workers and patients, meeting work requirements and effective team work.



Unit Code Unit Title



Maintain interpersonal relationship with patients, colleagues and others



#### HSS/N9615 Maintain interpersonal relationship with patients, colleagues and others

HSS/N9615

(Task)	Maintain interpersonal relationship with patients, colleagues and others				
Description	This OS unit is about effective communication and exhibiting professional behaviour with co-workers, patients and their family members in response to queries or as part of health advice and counselling. It also describes the skills required for meeting work requirements by allied health professionals working in a team or collaborative				
	environment.				
Scope	This unit/ task covers the following:				
	Communicate and maintain professional behavior with co-workers and				
	patients and their families				
	Work with other people to meet requirements				
	<ul> <li>Establish and manage requirements, planning and organizing work,</li> </ul>				
	ensuring accomplishment of the requirements				
Performance Criteria (F	PC) w.r.t. the Scope				
Element	Performance Criteria				
Communicate and	To be competent, the user/ individual on the job must be able to:				
maintain professional	PC1. communicate effectively with all individuals regardless of age, caste, gender,				
behaviour with co-	community or other characteristics without using terminology unfamiliar to				
workers and patients	them				
& their families	PC2. utilize all training and information at one's disposal to provide relevant				
	information to the individual				
	PC3. confirm that the needs of the individual have been met				
	PC4. respond to queries and information needs of all individuals				
	PC5. adhere to guidelines provided by one's organization or regulatory body				
	relating to confidentiality				
	PC6. respect the individual's need for privacy				
	PC7. maintain any records required at the end of the interaction				
Work with other	To be competent, the user/ individual on the job must be able to:				
people to meet	PC8. integrate one's work with another people's work effectively				
requirements	PC9. utilize time effectively and pass on essential information to other people on timely basis				
	PC10. work in a way that shows respect for other people				
	PC11. carry out any commitments made to other people				
	PC12. reason out the failure to fulfil commitment				
	PC13. identify any problems with team members and other people and take the				
	initiative to solve these problems				
Establish and manage	To be competent, the user/ individual on the job must be able to:				







HSS/N9615 Maintain interpersonal relationship with patients, colleagues and others requirements,

PC14. establish, agree, and record the work requirements clearly

PC14. establish, agree, and record the work requirements clearly			
PC15. ensure his/her work meets the agreed requirements PC16. treat confidential information correctly			
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HSS/N9615 Maintain	n interpersonal relationship with patients, colleagues and others		
	KB12. how to deal with difficult working relationships with other people to sort out		
	KB13. importance of asking the appropriate individual for help when required		
	KB14. importance of planning, prioritizing and organizing, timely work KB15. the		
	importance of clearly establishing work requirement		
	KB15. importance of being flexible in changing priorities when the importance and		
	urgency comes into play		
	KB16. how to make efficient use of time, and to avoid things that may prevent		
	work		
	deliverables from being expedited		
	KB17. importance of keeping the work area clean and tidy		
Skills (S)			
A. Core Skills/	Writing Skills		
Generic Skills	The user/ individual on the job needs to know and understand how to:		
Generic Skiiis	SA1. write effective communications to share information with the team		
	members and other people outside the team		
	SA2. write at least one local/ official language used in the local community		
	SA3. report progress and results		
	SA4. record problems and resolutions		
	Reading Skills		
	The user/individual on the job needs to know and understand how to:		
	SA5. read and understand work related documents and information shared by		
	different sources		
	SA6. read organizational policies and procedures		
	Oral Communication (Listening and Speaking skills)		
	The user/individual on the job needs to know and understand how to:		
	SA7. communicate essential information to colleagues face-to-face or through		
	telecommunication		
	SA8. speak at least one local language		
	SA9. question others appropriately in order to understand the nature of the		
	request or compliant		
	SA10. report progress and results		
	SA11. interact with other individuals		
P. Drofossional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them		
B. Professional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them  Decision Making		
B. Professional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them  Decision Making The user/individual on the job needs to know and understand how to:		
B. Professional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them  Decision Making The user/individual on the job needs to know and understand how to: SB1. make decisions on information to be communicated based on needs of the		
B. Professional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them  Decision Making The user/individual on the job needs to know and understand how to: SB1. make decisions on information to be communicated based on needs of the individual and various regulations and guidelines		
B. Professional Skills	SA11. interact with other individuals SA12. negotiate requirements and revised agreements for delivering them  Decision Making The user/individual on the job needs to know and understand how to: SB1. make decisions on information to be communicated based on needs of the		







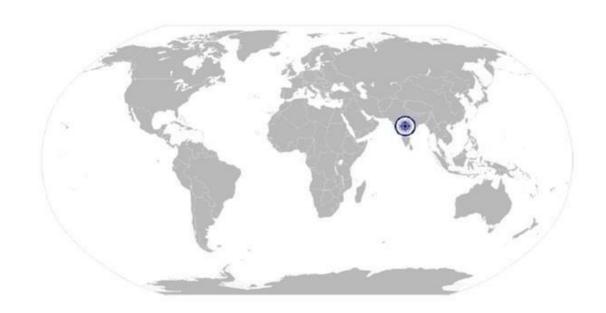
	B2. plan and organize files and documents		
Cu	stomer Centricity		
Th	e user/individual on the job needs to know and understand how to:		
S	B3. be responsive to problems of the individuals		
S	B4. be available to guide, counsel and help individuals when required		
S	B5. be patient and non-judgmental at all times		
S	B6. communicate effectively with patients and their family, physicians, and		
	other members of the health care team		
S	B7. be capable of being responsive, listen empathetically to establish rapport in		
	a way that promotes openness on issues of concern		
S	B8. be sensitive to potential cultural differences		
S	B9. maintain patient confidentiality		
S	B10. respect the rights of the patient(s)		
Pro	Problem Solving		
Th	The user/individual on the job needs to know and understand how to:		
S	SB11. understand problems and suggest an optimum solution after evaluating possible solutions		
An	Analytical Thinking		
NA NA	NA ( )		
Cri	Critical Thinking		
NA NA	The state of the s		







NOS Code		HSS/N9615	
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Generic	Next review date	07/01/2026









Maintain professional & medico-legal conduct

# National Occupational Standard



# **Overview**

This Occupational Standard describes the knowledge, understanding, skills required by an individual to recognize boundaries of the role and responsibilities, practice code of conduct and working within the level of competence in accordance with legislation, protocols and guidelines.







### HSS/N9616 Maintain professional & medico-legal conduct

Unit Code	HSS/N9616
Unit Title (Task)	Maintain professional & medico-legal conduct
Description	This OS unit is about recognizing the boundaries of the role and responsibilities, practice code of conduct and working within the level of competence in accordance with legislation, protocols and guidelines set up by the healthcare provider. This is applicable to all Allied Health Professionals working in an organized, regulated environment.
Scope	This unit/task covers the following:
	Maintain professional behaviour
	Act within the limit of one's competence and authority  - Callow the code of conduct and demonstrating best practices in the field.
Performance Criteria (P	Follow the code of conduct and demonstrating best practices in the field  C) w.r.t. the Scope.
r crioimance criteria (i	c, with the scope
Element	Performance Criteria
Maintain professional	To be competent, the user/individual on the job must be able to:
behaviour	PC1. respect patient's individual values and needs
	PC2. maintain patient's confidentiality
	PC3. meet timelines for each assigned task
	PC4. respect patient's dignity and use polite language to communicate
	PC5. maintain professional environment
Act within the limit of	To be competent, the user/individual on the job must be able to:
one's competence and authority	PC6. work within organizational systems and requirements as appropriate to one's role
	PC7. adhere to legislation, protocols and guidelines relevant to one's role and field of practice
	PC8. maintain competence within one's role and field of practice
	PC9. evaluate and reflect on the quality of one's work and make continuing
	improvements
	PC10. use relevant research-based protocols and guidelines as evidence to inform
	one's practice
Follow the code of	To be competent, the user/individual on the job must be able to:
conduct and	PC11. recognize the boundary of one's role and responsibility and seek
demonstrate best	supervision when situations are beyond one's competence and authority
practices in the field	PC12. promote and demonstrate good practice as an individual and as a team member at all times
	PC13. identify and manage potential and actual risks to the quality and safety of
	practice
	PC14. maintain personal hygiene and contribute actively to the healthcare
	ecosystem







HSS/N9616	Maintain professional & medico-legal conduct
	PC15 maintain a practice environment that is conducive to the provision of

	PC15. maintain a practice environment that is conducive to the provision of	
	medico-legal healthcare	
Knowledge and Understanding (K)		
A. Organizational	The user/individual on the job needs to know and understand:	
Context	KA1. the relevant legislation, standards, policies, and procedures followed in the	
(Knowledge of the	organization	
company /	KA2. the medical procedures and functioning of required medical equipment	
organization and	KA3. role and importance of assisting other healthcare providers in delivering	
its processes)	care	
	KA4. how to engage and interact with other providers in order to deliver quality	
	and maintain continued care	
	KA5. personal hygiene measures and handling techniques	
B. Technical	The user/individual on the job needs to know and understand:	
Knowledge	KB1. the limitations and scope of the role and responsibilities of self and others	
	KB2. the importance of working within the limits of one's competence and	
	authority	
	KB3. the importance of personally promoting and demonstrating good practice	
	KB4. the detrimental effects of non-compliance	
	KB5. the importance of intercommunication skills	
	KB6. the legislation, protocols and guidelines affecting one's work	
	KB7. the organizational systems and requirements relevant to one's role	
	KB8. the sources of information and literature to maintain a constant access to	
	upcoming research and changes in the field	
	KB9. the difference between direct and indirect supervision and autonomous	
	practice, and which combination is most applicable in different	
	circumstances	
KB10. the importance of individual or team compliance with legislation, pr		
	and guidelines and organizational systems and requirements	
KB11. how to report and minimize risks		
	KB12. the principle of meeting the organization's needs, and how this should enable one to recognize one's own limitations and when one should seek	
	support from others	
	KB13. one's job role and job responsibility	
	KB14. the job role and responsibilities of co workers	
	KB15. the processes by which improvements to protocols/guidelines and	
	organizational systems/requirements should be reported	
	KB16. the procedure for accessing training, learning and development needs for	
	oneself and/or others within one's organization	
	KB17. the actions that can be taken to ensure a current, clear and accurate	
	understanding of roles and responsibilities is maintained, and how this	







HSS/N9616	Maintain professional & medico-legal conduct		
	affects the way one work as an individual or part of a team		
	KB18. risks related to quality and safety		
	Risks: working outside the boundaries of competence and authority, no		
	keeping up to date with best practice, poor communication, Insufficier		
	support, Lack of resources		
	KB19. the importance of personal hygiene		
Skills (S)			
A. Core Skills /	Reading Skills		
Generic Skills	The user/ individual on the job needs to know and understand how to:		
	SA1. document reports, task lists, and schedules		
	SA2. prepare status and progress reports		
	SA3. record daily activities		
	SA4. update other co-workers		
	Writing Skills		
	The user/individual on the job needs to know and understand how to:		
	SA5. keep updated with the latest knowledge		
	SA6. read about changes in legislations and organizational policies		
	Oral Communication (Listening and Speaking Skills)		
	The user/individual on the job needs to know and understand how to:		
	SA7. discuss task lists, schedules, and work-loads with co-workers		
	SA8. give clear instructions to patients and co-workers		
	SA9. keep patient informed about progress		
	SA10. avoid using jargon, slang or acronyms when communicating with a patient		
B. Professional	Decision Making		
Skills	The user/individual on the job needs to know and understand how to:		
	SB1. make decisions pertaining to the concerned area of work in relation to job		
	role		
	SB2. act decisively by balancing protocols and work at hand		
	Plan and Organize		
	NA NA		
	Customer Centricity		
	The user/individual on the job needs to know and understand how to:		
	SB3. communicate effectively with patients and their family, physicians, and other		
	members of the health care team		
	SB4. be responsive and listen empathetically to establish rapport in a way that		
	promotes openness on issues of concern		
	SB5. be sensitive to potential cultural differences		
	SB6. maintain patient confidentiality		
	SB7. respect the rights of the patient(s)		
	Problem Solving		
	· · · · · · · · · · · · · · · · · · ·		

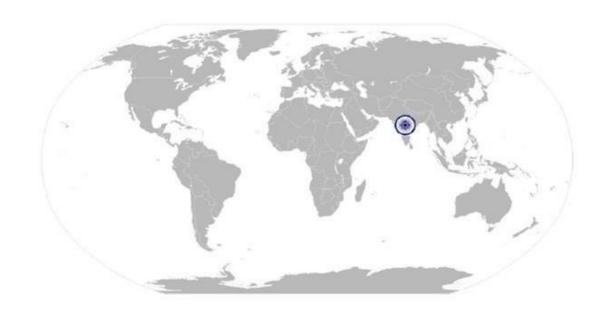






HSS/N9616	Maintain professional & medico-legal conduct
	NA
	Analytical Thinking
	NA
	Critical Thinking

NA



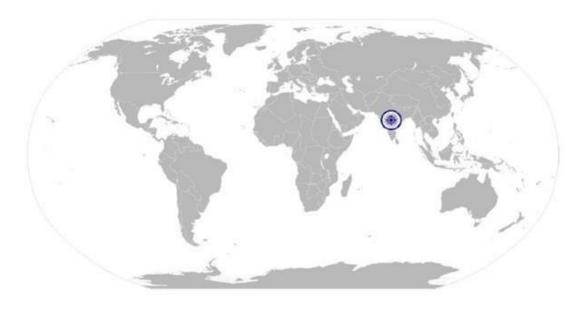






### Maintain professional & medico-legal conduct

NOS Code		HSS/N9616	
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Generic	Next review date	07/01/2026



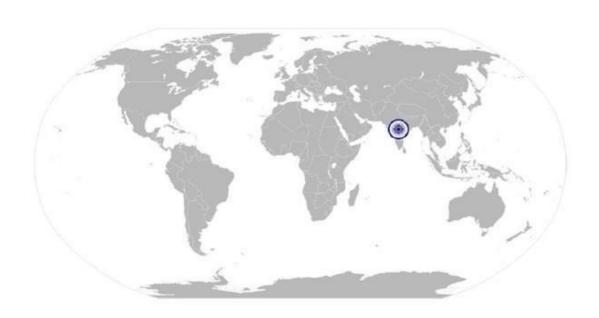






Maintain a safe, healthy and secure working environment

# National Occupational Standard



# **Overview**

This OS unit is about monitoring the working environment and ensuring a safe, healthy, secure and effective working conditions.







	intain a safe, healthy and secure working environment	
Unit Code	HSS/N9617	
Unit Title (Task)	Maintain a safe, healthy and secure working environment	
Description	This OS unit is about monitoring the working environment and ensuring a safe, healthy, secure and effective working conditions.	
Scope	<ul> <li>This unit/task covers the following:         <ul> <li>Comply the health, safety and security requirements and procedures for workplace</li> <li>Handle any hazardous situation with safely, competently and within the limits of authority</li> <li>Report any hazardous situation and breach in procedures to ensure a safe, healthy, secure working environment</li> </ul> </li> </ul>	
Performance Criteria (F	PC) w.r.t. the Scope	
Element	Performance Criteria	
Comply the health,	To be competent, the user/ individual on the job must be able to:	
safety and security	PC1. identify individual responsibilities in relation to maintaining workplace	
requirements and	health safety and security requirements	
procedures for	PC2. comply with health, safety and security procedures for the workplace	
workplace	PC3. comply with health, safety and security procedures and protocols for environmental safety	
Handle any hazardous	To be competent, the user/individual on the job must be able to:	
situation with safely,	PC4. identify potential hazards and breaches of safe work practices	
competently and	PC5. identify and interpret various hospital codes for emergency situations	
within the limits of	PC6. correct any hazards that individual can deal with safely, competently and	
authority	within the limits of authority	
	PC7. provide basic life support (BLS) and first aid in emergency situations,	
	whenever applicable	
	PC8. follow the organization's emergency procedures promptly, calmly, and	
	efficiently PC9. identify and recommend opportunities for improving health, safety, and	
	security to the designated person	
	PC10. complete any health and safety records legibly and accurately	
Report any hazardous	To be competent, the user/ individual on the job must be able to:	
situation and breach	PC11. report any identified breaches in health, safety, and security procedures to	
in procedures to	the designated person	
ensure a safe, healthy,	PC12. report the hazards that individual is not allowed to deal with to the relevant	
secure working	person and warn other people who may get affected promptly and	
environment	accurately	
Knowledge and Unders	standing (K)	
A. Organizational	The user/individual on the job needs to know and understand:	







HSS/N9617 Ma	intain a safe, healthy and secure working environment				
Context	KA1. importance of health, safety, and security in the workplace				
(Knowledge of the	A2. basic requirements of the health and safety and other legislations and				
company /	regulations that apply to the workplace				
organization and	KA3. person(s) responsible for maintaining healthy, safe and secure workplace				
its processes)	KA4. the relevant up-to-date information on health, safety, and security that				
·	applies to the workplace				
	KA5. responsibilities of individual to maintain safe, healthy and secure workplace				
	KA6. how to report the hazard				
B. Technical	The user/individual on the job needs to know and understand:				
Knowledge	KB1. requirements of health, safety and security in workplace				
	KB2. how to create safety records and maintaining them				
	KB3. importance of being alert to health, safety, and security hazards in the work				
	environment				
	KB4. common health, safety, and security hazards that affect people working in				
	an administrative role				
	KB5. how to identify health, safety, and security hazards				
	KB6. importance of warning others about hazards and how to do so until the				
	hazard is dealt with				
Skills (S)					
A. Core Skills/	Writing Skills				
Generic Skills					
Generic Skiiis	The user/ individual on the job needs to know and understand how to:				
	SA1. report and record incidents				
	Reading Skills				
	The user/individual on the job needs to know and understand how to:				
	SA2. read and understand company policies and procedures				
	Oral Communication (Listening and Speaking skills)				
	The user/individual on the job needs to know and understand how to:				
	SA3. report hazards and incidents with the appropriate level of urgency clearly				
B. Professional Skills	Decision Making				
	The user/individual on the job needs to know and understand how to:				
	SB1. make decisions pertaining to the area of work				
	Plan and Organize				
	The user/individual on the job needs to know and understand how to:				
	SB2. plan for safety of the work environment				
	Customer Centricity				
	The user/individual on the job needs to know and understand how to:				
	SB3. communicate effectively with patients and their family, physicians, and				
	other members of the health care team				
	SB4. be capable of being responsive, listen empathetically to establish rapport in				

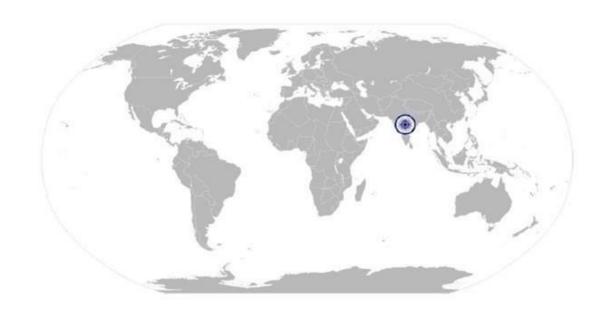






HSS/N9617 Maintain a safe, healthy and secure working environment

1100/11/01/	intain a sare, hearthy and secure working environment			
	a way that promotes openness on issues of concern			
	Problem Solving			
	The user/individual on the job needs to know and understand how to:			
	SB5. identify hazards, evaluate possible solutions and suggest effective solutions			
	Analytical Thinking			
	The user/individual on the job needs to know and understand how to:			
	SB6. analyze the seriousness of hazards			
	Critical Thinking			
	The user/individual on the job needs to know and understand how to:			
	SB7. analyze, evaluate and apply the information gathered from observation,			
	experience, reasoning, or communication to act efficiently			





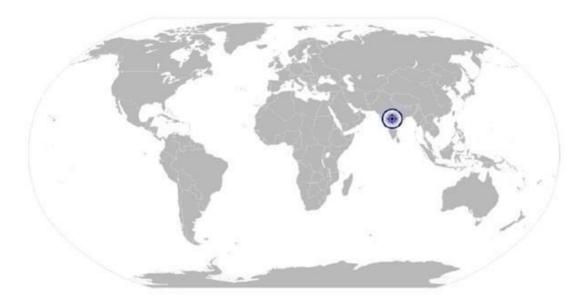




#### HSS/N9617 Maintain a safe, healthy and secure working environment

## **NOS Version Control**

NOS Code	HSS/N9617		
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Generic	Next review date	07/01/2026



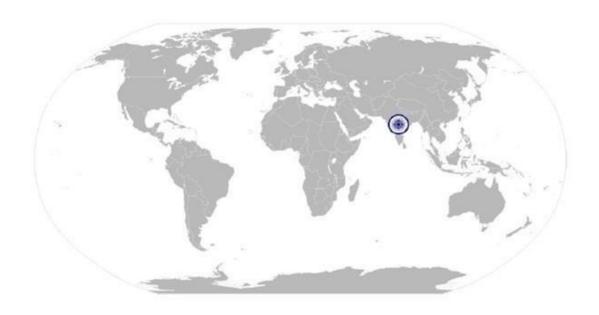






Follow infection control policies & procedures including biomedical waste disposal protocols

# National Occupational Standard



#### **Overview**

This Occupational Standard describes the knowledge, understanding, skills required of an Allied Health professional to manage biomedical waste and to comply with infection control policies and procedures.







disposal protocols						
Unit Code	de HSS/N9618					
Unit Title	Follow infection control policies & procedures including biomedical waste					
(Task)	disposal protocols					
Description	This OS unit is about the safe handling and management of health care waste					
6	and following infection control polices.  This unit / tack covers the following:					
Scope	This unit/ task covers the following:					
	Classification of the waste generated, segregation of biomedical waste,					
	proper collection and storage of waste					
	Comply with effective infection control protocols that ensures the safety					
	of the patient (or end-user of health-related products/ services)					
	Maintain personal protection and preventing the transmission of					
	infection from person to person					
Performance Criteria (P	C) w.r.t. the Scope					
Element	Performance Criteria					
Classification of	To be competent, the user/ individual on the job must be able to:					
the waste	PC1. handle, package, label, store, transport and dispose of waste					
generated,	appropriately to minimize potential for contact with the waste and to					
segregation of	reduce the risk to the environment from accidental release					
biomedical	PC2. store clinical or related waste in an area that is accessible only to					
waste, proper	authorized persons					
collection and	PC3. minimize contamination of materials, equipment and instruments by					
storage of waste	aerosols and splatter					
Comply with effective	To be competent, the user/ individual on the job must be able to:					
infection control	PC4. apply appropriate health and safety measures following appropriate					
protocols that ensures	personal clothing & protective equipment for infection prevention and					
the safety of the	control					
patient (or end-user	PC5. identify infection risks and implement an appropriate response within					
of health-related	own role and responsibility in accordance with the policies and					
products/ services)	procedures of the organization					
	PC6. follow procedures for risk control and risk containment for specific risks.					
	Use signs when and where appropriate					
	PC7. follow protocols for care following exposure to blood or other body					
	fluids as required					
	PC8. remove spills in accordance with the policies and procedures of the					
	organization					
	PC9. clean and dry all work surfaces with a neutral detergent and warm water					
	solution before and after each session or when visibly soiled					
	PC10. demarcate and maintain clean and contaminated zones in all aspects of					
	health care work					







disposal protocols						
	PC11. confine records, materials and medicaments to a well-designated clean					
	zone					
	PC12. confine contaminated instruments and equipment to a well-designated					
	contaminated zone					
	PC13. decontaminate equipment requiring special processing in accordance					
	with quality management systems to ensure full compliance with					
	cleaning, disinfection and sterilization protocols					
	PC14. replace surface covers where applicable					
	PC15. maintain and store cleaning equipment					
	PC16. report and deal with spillages and contamination in accordance with					
	current legislation and procedures					
Maintain personal	To be competent, the user/ individual on the job must be able to:					
protection and	PC17. maintain hand hygiene following hand washing procedures before and					
preventing the	after patient contact and/or after any activity likely to cause					
transmission of	contamination					
infection from person	PC18. cover cuts and abrasions with water-proof dressings and change as					
to person	necessary					
	PC19. change protective clothing and gowns/aprons daily, more frequently if					
	soiled and where appropriate, after each patient contact					
	PC20. perform additional precautions when standard precautions alone may					
	not be sufficient to prevent transmission of infection					
Knowledge and Unders	tanding (K)					
A. Organizational	The user/ individual on the job needs to know and understand:					
Context	KA1. relevant up-to-date information on health, safety, and security that applies					
(Knowledge of the	to the organization					
company /	KA2. organization's emergency procedures and responsibilities for handling					
organization and	hazardous situations					
its processes)	KA3. person(s) responsible for health, safety, and security in the organization					
	KA4. good personal hygiene practice including hand care					
	KA5. the current national legislation, guidelines, local policies and protocols					
	which affect work practice					
B. Technical	The user / individual on the job needs to know and understand:					
Knowledge	KB1. importance of and how to handle, package, label, store, transport and					
	dispose of waste appropriately to minimize potential for contact with					
	the waste and to reduce the risk to the environment from accidental					
	release					
	KB2. the importance to adhere to the organizational and national waste					
	management principles and procedures					
	KB3. the hazards and risks associated with the disposal and the importance of					







disposal protocols					
	risk assessments and how to provide these				
	KB4. the required actions and reporting procedures for any accidents,				
	spillages and contamination involving waste				
	KB5. the requirements of the relevant external agencies involved in the				
	transport and receipt of your waste				
	KB6. the importance of organizing, monitoring and obtaining an assessment				
	of the impact the waste may have on the environment				
	KB7. identification and management of infectious risks in the workplace				
	KB8. aspects of infectious diseases including opportunistic organisms,				
	pathogens				
	KB9. basic microbiology including bacteria and bacterial spores, fungi, viruses				
	KB10. the path of disease transmission including direct contact and				
	penetrating injuries, risk of acquisition				
	KB11. susceptible hosts including persons who are immune suppressed, have				
	chronic diseases such as diabetes and infants or elderlies				
	KB12. routine surface cleaning procedures at the start and end of the day,				
	managing a blood or body fluid spill				
	KB13. sharps handling and disposal techniques				
	KB13. Straips trainding and disposal techniques  KB14. effective hand hygiene including hand wash, surgical hand wash, when				
	hands must be washed				
	KB15. how to use personal protective equipment				
	KB16. the personal clothing and protective equipment required to manage the				
	different types of waste generated by different work activities				
Skills (S)					
A. Core Skills /	Writing Skills				
Generic Skills	The user/ individual on the job needs to know and understand how to:				
	SA1. report and record incidents				
	Reading Skills				
	The user/ individual on the job needs to know and understand how to:				
	SA2. read and understand company policies and procedures pertaining to				
	managing biomedical waste and infection control and prevention				
	Oral Communication (Listening and Speaking Skills)				
	The user/ individual on the job needs to know and understand how to:				
	SA3. listen patiently				
	SA4. clearly report hazards and incidents with the appropriate level of urgency				
B. Professional Skills	Decision Making				
	The user/ individual on the job needs to know and understand how to:				
	SB1. take into account opportunities to address waste minimization,				
	environmental responsibility and sustainable practice issues				







## Follow infection control policies & procedures including biomedical waste disposal protocols

SB2. apply additional precautions when standard precautions are not sufficient

#### **Plan and Organize**

The user/individual on the job needs to know and understand how to:

- SB3. consistently follow the procedure for washing and drying hands
- SB4. consistently maintain clean surfaces and limit contamination

#### **Customer Centricity**

The user/individual on the job needs to know and understand how to:

SB5. make exceptional effort to keep the environment and workplace clean

#### **Problem Solving**

The user/individual on the job needs to know and understand how to:

SB6. identify hazards and suggest effective solutions to identified problems pertaining to hospital waste and related infections

#### **Analytical Thinking**

The user/individual on the job needs to know and understand how to:

SB7. analyze the seriousness of hazards pertaining to hospital waste and related infections

#### **Critical Thinking**

The user/individual on the job needs to know and understand how to:

- SB8. apply, analyze, and evaluate the information gathered from observation, experience, reasoning, or communication, as a guide to act
- SB9. take into account opportunities to address waste minimization, prevent infection, environmental responsibility and sustainable practice issues

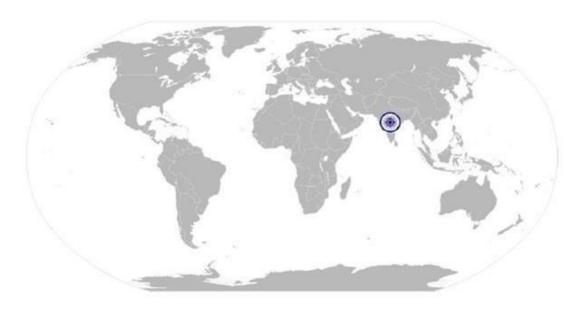






## **NOS Version Control**

NOS Code	HSS/N9618		
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Generic	Next review date	07/01/2026









**Follow etiquette for site visits** 

# National Occupational Standard



#### **Overview**

This Occupational Standard describes the knowledge, understanding and skills required by an allied health professional for making site visits and following related etiquette.







#### Follow etiquette for site visits

	Unit Code	HSS/N9619		
	Unit Title (Task)	Follow etiquette for site visits		
	Description	This Occupational Standard describes the knowledge, understanding and		
		skills required by an allied health professional for making site visits and following related etiquette		
	Scope	This unit/task covers the following:		
	Stope	Prepare for site visits		
		Follow visit etiquette		
	Performance Criteria (P	C) w.r.t. the Scope		
	Element	Performance Criteria		
	Prepare for site visits	To be competent, the user/individual on the job must be able to:		
		PC1. follow telephone etiquette while talking to client/patient		
		PC2. confirm purpose, time and site information for making the site visit		
		PC3. ensure that adequate required material and equipment are carried as		
		per organizational procedures for required on-site activities		
		PC4. plan route for site visit and determine travel time for arriving on time at		
		the site		
		PC5. carry requisite identification documents for introduction to the client on-		
		site		
	Follow visit etiquette	To be competent, the user/individual on the job must be able to:		
		PC6. introduce oneself and purpose for arrival to the client		
		PC7. ensure not to soil or litter the facility at any time		
		PC9. request the client to make necessary adjustments to the space for		
		carrying out required activities as per standard		
		PC10. inform the client about the procedure and sequence of activities to be		
		carried out		
		PC11. provide information on next steps and respond to related queries		
		PC12. complete billing procedures and other documentation as required		
		PC13. dispose any waste as per waste disposal guidelines		
		PC14. address any delays, accidents or errors to ensure client/patient		
		satisfaction		
		PC15. obtain feedback from the client as per organizational procedures		
	Knowledge and Underst	PC16. ensure all the belongings are being collected before leaving the site		
	A. Organizational	The user/individual on the job needs to know and understand:		
	Context	KA1. organizational procedures for off-site visits		
	(Knowledge of the	KA2. layout of the area where visits are likely to be scheduled		
	company /	KA3. service timelines of the organization		
	company /	KA3. Service timelines of the organization		







	National occupational standards			
HSS/N9619	Follow etiquette for site visits			
organization and	KA4. documentation requirements for carrying out the service request as			
its processes)	company procedures			
	KA5. features, need and usage of Laboratory Management Information			
	System (LMIS)			
B. Technical	The user/individual on the job needs to know and understand:			
Knowledge	KB1. importance of being on time			
	KB2. telephone etiquette			
	KB3. importance and element of preparation before a site-visit			
	KB4. sources of information about routes and local area layout			
	KB5. privacy needs of clients and related etiquette			
	KB6. importance of carrying identification documents and introducing oneself			
	to the client on arrival			
	KB7. points to be taken care of while visiting client's residential facilities			
	KB8. common access procedures in office buildings			
	KB9. correct waste disposal procedures			
	KB10. importance of seeking necessary permissions before accessing and using			
	client facilities, resources and areas			
	KB11. importance of setting correct expectations for follow-up action with the			
	client			
	KB12. steps to ensure that client facilities are not soiled or littered, and its importance			
	KB13. importance of communicating needs and expectation from the client			
	ensure good quality service at the site			
	KB14. procedure to follow if client is not available at site on visiting			
	KB15. procedure to follow in case of delay in reaching client site			
	KB16. procedure to follow in case there is an accident or mis-happening on			
	client's premises			

	KB19. various methods of collecting payment from the client					
Skills (S)	Skills (S)					
A. Core Skills /	Writing Skills					
Generic Skills						
	The user/ individual on the job needs to know and understand how to:					
	SA1. write in least one local/ official language used in the local community					
	SA2. record availability of supplies					
	SA3. provide written requests for additional supplies when required					
	Reading Skills					
	The user/individual on the job needs to know and understand how to:					

diagnosis services

KB17. the prevalent market charges for providing sample collection and

KB18. correct procedure for preparing the bill including the breakup of GST







HSS/N9619	Follow etiquette for site visits				
	SA4. read and correctly interpret records and registers for medical supplies				
	SA5. read instructions and pamphlets provided as part of training for ordering				
	or maintaining				
	Oral Communication (Listening and Speaking Skills)				
	The user/individual on the job needs to know and understand how to:				
	SA6. communicate effectively to request additional supplies				
B. Professional Skills	Decision Making				
	The user/individual on the job needs to know and understand how to:				
	SB1. decide on the level of anticipated demand				
	SB2. decide when to procure additional supplies				
	SB3. decide quantities of medical supplies to request				
	Plan and Organize				
	The user/individual on the job needs to know and understand how to:				
	SB4. how to plan availability of medical supplies				
	Customer Centricity				
	The user/individual on the job needs to know and understand how to:  SB5. cater to the need of patients/ individuals for specific medical supplies				
	Problem Solving				
	The user/individual on the job needs to know and understand how to:  SB6. handle non-availability of medical supplies or diagnostic kits when required				
	Analytical Thinking				
	NA				
	Critical Thinking				
	NA				



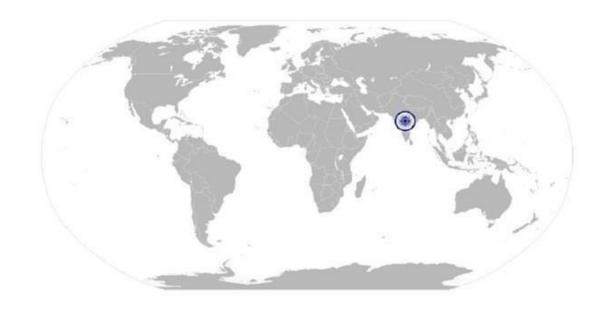




#### Follow etiquette for site visits

## **NOS Version Control**

NOS Code	HSS/N9619		
Credits	TBD	Version number	1.0
Industry	Healthcare	Drafted on	12/05/2013
Industry Sub-sector	Allied Health & Paramedics	Last reviewed on	07/01/2021
Occupation	Generic	Next review date	07/01/2026



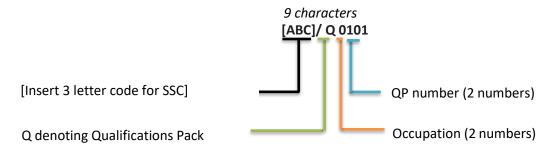




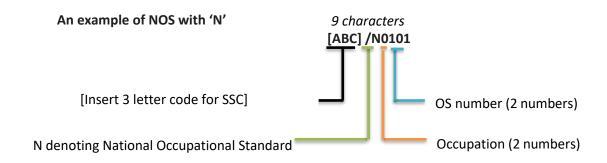
#### **Annexure**

#### Nomenclature for QP and NOS

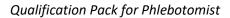
#### **Qualifications Pack**



#### **Occupational Standard**



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The following acronyms/codes have been used in the nomenclature above:

Sub-sector	Range of Occupation numbers
Diagnostic	01-20
Curative Services	21-50
Non-direct Care	51-75
Community Related	76-85
Generic/ General Health	96-99

Sequence	Description	Example
Three letters	Industry name	HSS
Slash	/	/
Next letter	Whether <b>Q</b> P or <b>N</b> OS	Q/N
Next two numbers	Occupation code	01
Next two numbers	OS number	01





#### **Criteria For Assessment Of Trainees**

#### Job Role Phlebotomist

**Qualification Pack** HSS/Q0501

Sector Skill Council Healthcare Sector Skill Council

#### **Guidelines for Assessment**

- 1. Criteria for assessment for each Qualification Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks proportional to its importance in NOS. SSC will also lay down proportion of marks for Theory and Skills Practical for each PC.
- 2. The assessment for the theory part will be based on knowledge bank of questions created by the SSC.
- 3. Assessment will be conducted for all compulsory NOS, and where applicable, on the selected elective/option NOS/set of NOS.
- 4. Individual assessment agencies will create unique question papers for theory part for each candidate at each examination/training center (as per assessment criteria below).
- 5. Individual assessment agencies will create unique evaluations for skill practical for every student at each examination/training center based on this criterion.
- 6. To pass the Qualification Pack, every trainee should score a minimum of 70% of aggregate marks to successfully clear the assessment.
- 7. In case of unsuccessful completion, the trainee may seek reassessment on the Qualification Pack.

	Compulsory NOS			Marks Allocation			
Total Marks: 1000	Total Marks: 1000		IVIAI KS A	ilocation			
Assessment outcomes	Assessment Criteria for outcomes	Total Marks	Theory	Viva	OJT	Skills Practical	
1. HSS/N0510 Perform pre-	PC1. introduce themselves to the patient in a professional manner	-					
procedural activities of sample collection	PC2. match the patient's details with the laboratory form, to ensure accurate identification						
	PC3. seek patient's information with reference to the allergies, any previous experience of fainting during previous injections or blood draws, history of bleeding disorder, medications etc.	154	58	15	26		
	PC4. reassure the person and make them comfortable before beginning the procedure for anxious patients						
	PC5. provide details of procedure to be performed to the patient and obtain verbal						





	consent to proceed					
	PC6. ensure informed written consent of the patient as per organizational procedure					
	PC7. maintain adequate supplies of medical and diagnostic equipment					5
	PC8. follow organizational procedures for requisitioning of supplies					
	PC9. handle situations of stock-outs or unavailability of stocks without compromising health needs of patients/ individuals					7
	PC10. organize all the equipment needed for the procedure and place it within safe and easy reach on a tray or trolley					7
	PC11. ensure that the sharp disposal device is at arm's length but away from the patient avoiding any accidental injury					7
	PC12. ensure all equipment to be used is clean, sterilized and in working condition					
	PC13. label blood sample of the patient as per standard practice					5
	PC14. check the label and forms for accuracy ensuring both identifiers must match on the label and the requisition form					7
	PC15. discard the used needle or blood sampling device into a puncture resistant container					5
	PC16. discard all used items into the appropriate category of waste receptacles/bins					5
	PC17. perform hand hygiene before and after drawing blood					7
		154	58	15	26	55
2. HSS/N0511 Perform	PC1. extend the patient's arm and inspect the ante-cubital fossa or forearm for locating a vein					6
procedural activities of sample collection	PC2. ask the patient to form a fist so the veins are more prominent					5
Conection	PC3. locate a vein suitable for venipuncture with least chance of damaging an artery or a nerve	321	98	70	37	5
	PC4. apply the tourniquet about 4–5 finger widths above the venipuncture site and reexamine the vein	- <del></del>				5
	PC5. clean the venipuncture site with isopropyl alcohol as per institutional guidelines					6
	PC6. anchor the vein by holding the patient's arm and placing a thumb below the venipuncture site					4





	PC7. insert the needle as per the guidelines depending upon the type of device (straight or a winged) used for sample collection					4
	PC8. enter the vein swiftly at an angle of less than/ equal to 30-degrees					6
	PC9. release the tourniquet when the blood starts flowing in the first tube or syringe					3
	PC10. follow standard processes as appropriate to various types of samples collection such as order of draw, mixing of sample etc.					3
	PC11. withdraw the needle gently and apply gentle pressure to the site with a clean gauze as per institutional guidelines					3
	PC12. ask the patient to press the venipuncture site gently with a gauze, with the arm extended and raised					3
	PC13. use appropriate equipment if required for difficult venous access					4
	PC14. perform hand hygiene (if using soap and water, dry hands with single-use towels) and follow PPE protocols					5
	PC15.prepare patient for the special procedure and take consent as required					7
	PC16.inform the patient about the special procedure and confirm understanding					4
	PC17.calm down anxious patients by providing necessary information and reassurance					7
	PC18.prepare the equipment for the special procedure to be performed by the clinician					7
	PC19.provide information about the sequence of activities involved in sample collection to the patient prior to the sample collection					5
	PC20.identify the appropriate sample collection article as per the test request form					
	PC21.provide procedural information to the patient for collecting samples of urine, stool, sputum, etc. including precautions of sample collection					5
	PC22.label the sample following standard protocols after collection					7
	PC23.handle, transfer and store the sample safely following standard protocols					7
		321	98	70	42	111
3. HSS/N0512 Perform post-	PC1. transport the samples to the laboratory in time	460	56	40	22	5
procedural activities of	PC2. handle, transfer and store samples safely to avoid leakage and spilling	160	56	10	33	7





sample	PC3. maintain an appropriate temperature as per					5
collection	standards while transporting and storing samples					
	PC4. use one requisition form for each blood					
	culture set indicating the site used and time of sample collection					
	PC5. use appropriate format to complete					
	documentation for transporting and storing samples					5
	PC6. check labels of samples for clarity, accuracy and completeness					8
	PC7. keep track of patient's data and information					8
	PC8. maintain patient's record accurately and updated as per institutional protocol					6
	PC9. determine demand of diagnostic and other medical supplies accurately					10
	PC10. ensure stocks are replenished as per anticipated need					
	PC11. ensure the stocks are stored safely, securely and as per organizational standard practices					7
		160	56	10	33	61
4. HSS/N9615 Maintain interpersonal relationship with	PC1. communicate effectively with all individuals regardless of age, caste, gender, community or other characteristics without using terminology unfamiliar to them					
patients, colleagues and others	PC2. utilize all training and information at one's disposal to provide relevant information to the individual					
	PC3. confirm that the needs of the individual have been met					
	PC4. respond to queries and information needs of all individuals					
	PC5. adhere to guidelines provided by one's organization or regulatory body relating to confidentiality	13	13	0	0	
	PC6. respect the individual's need for privacy					
	PC7. maintain any records required at the end of the interaction					
	PC8. integrate one's work with another people's work effectively					
	PC9. utilize time effectively and pass on essential information to other people on timely basis					
	PC10. work in a way that shows respect for other people					





			1			
	PC11. carry out any commitments made to other people					
	PC12. reason out the failure to fulfil commitment					
	PC13. identify any problems with team members					
	and other people and take the initiative to solve these problems					
	PC14. establish, agree, and record the work requirements clearly					
	PC15. ensure his/her work meets the agreed requirements					
	PC16. treat confidential information correctly					
	PC17. work in line with the organization's procedures and policies and within the limits of his/ her job role					
		13	13	0	0	0
5. HSS/N9616 Maintain	PC1. respect patient's individual values and needs					
professional &	PC2. maintain patient's confidentiality					
medico-legal conduct	PC3. meet timelines for each assigned task					
	PC4. respect patient's dignity and use polite language to communicate					
	PC5. maintain professional environment					
	PC6. work within organizational systems and requirements as appropriate to one's role					
	PC7. adhere to legislation, protocols and guidelines relevant to one's role and field of practice					
	PC8. maintain competence within one's role and field of practice					
	PC9. evaluate and reflect on the quality of one's work and make continuing improvements	19	19	0	0	
	PC10. use relevant research-based protocols and guidelines as evidence to inform one's practice					
	PC11. recognize the boundary of one's role and responsibility and seek supervision when situations are beyond one's competence and authority					
	PC12. promote and demonstrate good practice as an individual and as a team member at all times					
	PC13. identify and manage potential and actual risks to the quality and safety of practice					
	PC14. maintain personal hygiene and contribute actively to the healthcare ecosystem					





	PC15. maintain a practice environment that is conducive to the provision of medico-legal healthcare					
		19	19	0	0	0
6. HSS/N9617 Maintain a safe, healthy and secure working	PC1. identify individual responsibilities in relation to maintaining workplace health safety and security requirements  PC2. comply with health, safety and security					
environment	procedures for the workplace					
	PC3. comply with health, safety and security procedures and protocols for environmental safety					
	PC4. identify potential hazards and breaches of safe work practices					
	PC5. identify and interpret various hospital codes for emergency situations					
	PC6. correct any hazards that individual can deal with safely, competently and within the limits of authority					
	PC7. provide basic life support (BLS) and first aid in emergency situations, whenever applicable	59	20	30	9	
	PC8. follow the organization's emergency procedures promptly, calmly, and efficiently					
	PC9. identify and recommend opportunities for improving health, safety, and security to the designated person					
	PC10. complete any health and safety records legibly and accurately					
	PC11. report any identified breaches in health, safety, and security procedures to the designated person					
	PC12. report the hazards that individual is not allowed to deal with to the relevant person and warn other people who may get affected promptly and accurately					
		59	20	30	9	0
7. HSS/N9618 Follow infection control policies & procedures including	PC1. handle, package, label, store, transport and dispose of waste appropriately to minimize potential for contact with the waste and to reduce the risk to the environment from accidental release from accidental release					
biomedical waste disposal	PC2. store clinical or related waste in an area that is accessible only to authorized persons	64	21	30	13	
protocols	PC3. minimize contamination of materials, equipment and instruments by aerosols and splatter					
	PC4. apply appropriate health and safety measures following appropriate personal clothing & protective equipment for infection					





prevention and control			
PC5. identify infection risks and implement an			
appropriate response within own role and			
responsibility in accordance with the policies and			
procedures of the organization			
PC6. follow procedures for risk control and risk			
containment for specific risks. Use signs when			
and where appropriate			
PC7. follow protocols for care following exposure			
to blood or other body fluids as required			
PC8. remove spills in accordance with the policies and procedures of the organization			
PC9. clean and dry all work surfaces with a			
neutral detergent and warm water solution			
before and after each session or when visibly soiled			
PC10. demarcate and maintain clean and			
contaminated zones in all aspects of health care			
work			
PC11. confine records, materials and			
medicaments to a well-designated clean zone			
PC12. confine contaminated instruments and			
equipment to a well-designated contaminated			
PC13. decontaminate equipment requiring			
special processing in accordance with quality			
management systems to ensure full compliance			
with cleaning, disinfection and sterilization			
protocols			
·			
PC14. replace surface covers where applicable			
DC45 projectoje and stano l			
PC15. maintain and store cleaning equipment			
PC16. report and deal with spillages and			
contamination in accordance with current			
legislation and procedures			
PC17. maintain hand hygiene following hand			
washing procedures before and after patient			
contact and/or after any activity likely to cause			
contamination			
PC18. cover cuts and abrasions with water-proof			
dressings and change as necessary			
PC19. change protective clothing and			
gowns/aprons daily, more frequently if soiled			
and where appropriate, after each patient			
contact			





	PC20. perform additional precautions when standard precautions alone may not be sufficient to prevent transmission of infection					
		64	21	30	13	0
8. HSS/N9619 Follow etiquette for site visits	PC1. follow telephone etiquette while talking to client/patient					
lor site visits	PC2. confirm purpose, time and site information for making the site visit					
	PC3. ensure that adequate required material and equipment are carried as per organizational procedures for required on-site activities					5
	PC4. plan route for site visit and determine travel time for arriving on time at the site					11
	PC5. carry requisite identification documents for introduction to the client on-site					9
	PC6. introduce oneself and purpose for arrival to the client					11
	PC7. ensure not to soil or litter the facility at any time					4
	PC8. seek prior permission while accessing the premises	210	65	45	27	
	PC9. request the client to make necessary adjustments to the space for carrying out required activities as per standard					5
	PC10. inform the client about the procedure and sequence of activities to be carried out					4
	PC11. provide information on next steps and respond to related queries					4
	PC12. complete billing procedures and other documentation as required					4
	PC13. dispose any waste as per waste disposal guidelines					4
	PC14. address any delays, accidents or errors to ensure client/patient satisfaction					2
	PC15. obtain feedback from the client as per organizational procedures					5
	PC16. ensure all the belongings are being collected before leaving the site					5
		210	65	45	27	73